

DOUGLAS A. DUCEY
Governor



GEORGE R. SHOOK
Acting Chairman

ARIZONA STATE BOARD OF EQUALIZATION

100 North Fifteenth Avenue, Suite 130
Phoenix, Arizona 85007
(602) 364-1600
<http://www.sboe.state.az.us>

August 30, 2019

The Honorable Douglas A. Ducey
Governor of Arizona
State Capitol
Phoenix, Arizona 85007

Dear Governor Ducey:

The Arizona State Board of Equalization is pleased to submit the enclosed documentation for the agency's budget request for the Fiscal Year 2021. Attached are the budget schedules, statements and explanatory information.

Legislative changes and court decisions, have directly impacted the Board's caseload, however the appropriated funds remain necessary to accomplish the Board's mission. Nevertheless, as an independent, impartial, quasi-judicial Board, consisting of citizen-members who are experts in the field of taxation and providing an affordable and efficient venue for taxpayers, the Board remains committed to the efficient management of funds approved for FY 2021.

Should you or your staff have any questions or require additional information, please contact this office.

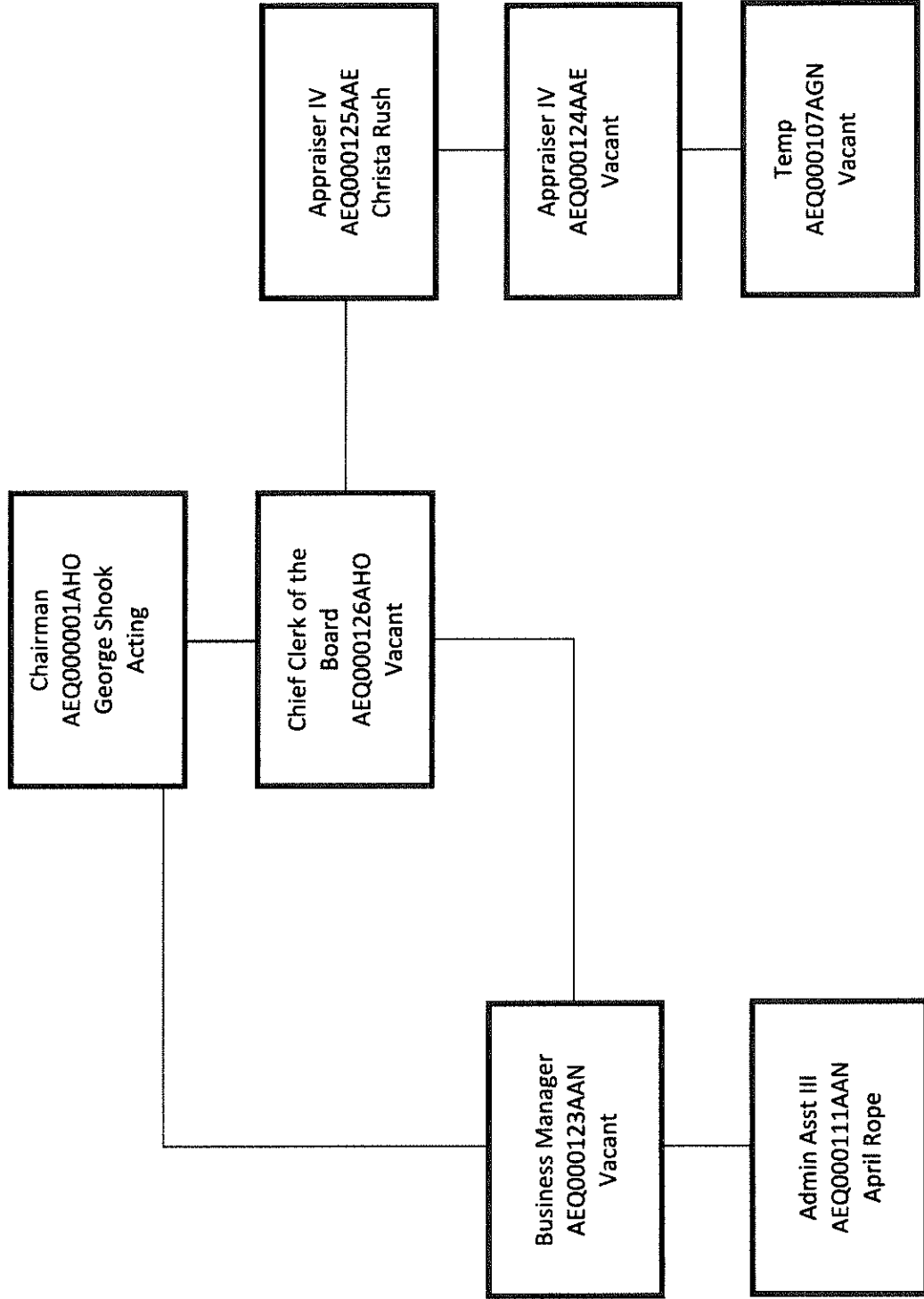
Sincerely,

A handwritten signature in black ink, appearing to read "George Shook".

George Shook
Interim Chairman, Board of Equalization

BOARD OF EQUALIZATION ORGANIZATIONAL CHART

Fiscal Year 2019





State of Arizona Budget Request

State Agency

State Board of Equalization

A.R.S. Citation: **A.R.S. 42-16152 et al.**

Appropriated Funds

FY 2020 Approp	FY 2021 Fund. Issue	FY 2021 Total Budget
659.0	275.0	934.0
659.0	275.0	934.0

Total Amount Requested:

General Fund


Governor DUCEY:

This and the accompanying budget schedules, statements and explanatory information constitute the operating budget request for this agency for Fiscal Year 2021.

To the best of my knowledge all statements and explanations contained in the estimates submitted are true and correct.

Agency Head: **George Shook**

Title: **Interim Chairman**


George R. Shook 8/30/2019
(signature)

Phone: **(602) 364-1611**

Prepared By: **George Shook**

Email Address: **gshook@sboe.state.az.us**

Date Prepared: **Friday, August 30, 2019**

Total: 659.0 275.0 934.0

Revenue Schedule

Agency: **State Board of Equalization**

Fund: **AA1000 General Fund**

AFIS Code	Category of Receipt and Description	FY 2019	FY 2020	FY 2021
4372	PUBLICATIONS AND REPRODUCTIONS	0.1	0.1	0.1
4821	PRIOR YEAR REIMBURSEMENT - REFUNDS	15.5	0.0	0.0
Fund Total:		15.6	0.1	0.1

Funding Issues List

Agency: **State Board of Equalization**

FY 2021

Priority	Funding Issue Title	Total FTE	Total Amount	General Fund	Other Approp. Funds	Non-App Funds
1	Appeals Application Build	0.0	275.0	275.0	0.0	0.0
Total:		0.0	275.0	275.0	0.0	0.0
Decision Package Total:		0.0	275.0	275.0	0.0	0.0

Funding Issue Detail

Agency: **State Board of Equalization**

Issue: **1 Appeals Application Build**

Program: **State Board of Equalization**
 Fund: **AA1000-A General Fund (Appropriated)**

Calculated ERE: **\$0.00**
 Uniform Allowance: **\$0.00**

Expenditure Categories	FY 2021
FTE	0.0
Personal Services	0.0
Employee Related Expenses	0.0
Subtotal Personal Services and ERE:	0.0
Professional & Outside Services	0.0
Travel In-State	0.0
Travel Out-of-State	0.0
Food	0.0
Aid to Organizations & Individuals	0.0
Other Operating Expenditures	275.0
Equipment	0.0
Capital Outlay	0.0
Debt Services	0.0
Cost Allocation	0.0
Transfers	0.0
Program / Fund Total:	275.0

Summary of Expenditure and Budget Request for All Funds

Agency: State Board of Equalization

Appropriated

Cost Center/Program:

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
1 State Board of Equalization	425.2	659.0	275.0	934.0
	425.2	659.0	275.0	934.0
Expenditure Categories				
FTE	7.0	7.0	0.0	7.0
Personal Services	191.9	274.2	0.0	274.2
Employee Related Expenses	62.8	78.6	0.0	78.6
Professional and Outside Services	9.3	35.0	0.0	35.0
Travel In-State	10.4	16.0	0.0	16.0
Travel Out of State	0.0	5.0	0.0	5.0
Food	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
Other Operating Expenses	149.2	235.2	275.0	510.2
Equipment	1.6	15.0	0.0	15.0
Capital Outlay	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0
Expenditure Categories Total:	425.2	659.0	275.0	934.0

Summary of Expenditure and Budget Request for All Funds

Agency: State Board of Equalization

Agency Total for All Funds:

425.2 659.0 275.0 934.0

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board of Equalization
 Fund: AA1000 General Fund (Appropriated)

Cost Center/Program:	FY 2019		FY 2020		FY 2021	
	Actual	Expd. Plan	Fund. Issue	Total Request	FY 2021	Total Request
1 State Board of Equalization	425.2	659.0	275.0	934.0	934.0	934.0
	425.2	659.0	275.0	934.0	934.0	934.0
Expenditure Categories						
FTE	7.0	7.0	0.0	7.0	7.0	7.0
Personal Services	191.9	274.2	0.0	274.2	274.2	274.2
Employee Related Expenses	62.8	78.6	0.0	78.6	78.6	78.6
Professional and Outside Services	9.3	35.0	0.0	35.0	35.0	35.0
Travel In-State	10.4	16.0	0.0	16.0	16.0	16.0
Travel Out of State	0.0	5.0	0.0	5.0	5.0	5.0
Food	0.0	0.0	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0	0.0	0.0
Other Operating Expenses	149.2	235.2	275.0	510.2	510.2	510.2
Equipment	1.6	15.0	0.0	15.0	15.0	15.0
Capital Outlay	0.0	0.0	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0	0.0	0.0
Expenditure Categories Total:	425.2	659.0	275.0	934.0	934.0	934.0
Fund Total:	425.2	659.0	275.0	934.0	934.0	934.0

Summary of Expenditure and Budget Request for Selected Funds

Agency: State Board of Equalization
 Fund: AA1000 General Fund (Appropriated)

	FY 2019 Actual	FY 2020 Expd. Plan	FY 2021 Fund. Issue	FY 2021 Total Request
Agency Total for Selected Funds	425.2	659.0	275.0	934.0

Program Summary of Expenditures and Budget Request

Agency: State Board of Equalization
 Program: State Board of Equalization

	FY 2019	FY 2020	FY 2021	FY 2021
	Actual	Expd. Plan	Fund. Issue	Total Request
Program Summary				
1-1 State Board of Equalization	425.2	659.0	275.0	934.0
Program Summary Total:	425.2	659.0	275.0	934.0
Expenditure Categories				
0000 FTE Positions	7.0	7.0	0.0	7.0
6000 Personal Services	191.9	274.2	0.0	274.2
6100 Employee Related Expenses	62.8	78.6	0.0	78.6
6200 Professional and Outside Services	9.3	35.0	0.0	35.0
6500 Travel In-State	10.4	16.0	0.0	16.0
6600 Travel Out of State	0.0	5.0	0.0	5.0
6700 Food	0.0	0.0	0.0	0.0
6800 Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
7000 Other Operating Expenses	149.2	235.2	275.0	510.2
8000 Equipment	1.6	15.0	0.0	15.0
8100 Capital Outlay	0.0	0.0	0.0	0.0
8600 Debt Service	0.0	0.0	0.0	0.0
9000 Cost Allocation	0.0	0.0	0.0	0.0
9100 Transfers	0.0	0.0	0.0	0.0
Expenditure Categories Total:	425.2	659.0	275.0	934.0
Fund Source				
Appropriated Funds				
AA1000-A General Fund (Appropriated)	425.2	659.0	275.0	934.0
Fund Source Total:	425.2	659.0	275.0	934.0

Program Group Summary of Expenditures and Budget Request for Selected Funds

Agency: State Board of Equalization
 Program: State Board of Equalization

FY 2019	FY 2020	FY 2021	FY 2021
Actual	Expd. Plan	Fund. Issue	Total Request

Fund: AA1000-A General Fund (Appropriated)

Program Expenditures

COST CENTER/PROGRAM BUDGET UNIT

1-1	State Board of Equalization	425.2	659.0	275.0	934.0
Total		425.2	659.0	275.0	934.0

Appropriated Funding

Expenditure Categories

FTE Positions	7.0	7.0	0.0	0.0	7.0
Personal Services	191.9	274.2	0.0	0.0	274.2
Employee Related Expenses	62.8	78.6	0.0	0.0	78.6
Professional and Outside Services	9.3	35.0	0.0	0.0	35.0
Travel In-State	10.4	16.0	0.0	0.0	16.0
Travel Out of State	0.0	5.0	0.0	0.0	5.0
Food	0.0	0.0	0.0	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0	0.0	0.0	0.0
Other Operating Expenses	149.2	235.2	275.0	0.0	510.2
Equipment	1.6	15.0	0.0	0.0	15.0
Capital Outlay	0.0	0.0	0.0	0.0	0.0
Debt Service	0.0	0.0	0.0	0.0	0.0
Cost Allocation	0.0	0.0	0.0	0.0	0.0
Transfers	0.0	0.0	0.0	0.0	0.0
Expenditure Categories Total:		425.2	659.0	275.0	934.0

Fund AA1000-A Total: 425.2 659.0 275.0 934.0

Program 1 Total: 425.2 659.0 275.0 934.0

Program Budget Unit Summary of Expenditures and Budget Request for All Funds

Agency: State Board of Equalization
 Program: State Board of Equalization

Expenditure Categories	FY 2019		FY 2020		FY 2021		FY 2021 Total Request
	Actual	Expd. Plan	Expd. Plan	Fund. Issue	Fund. Issue	Total Request	
0000 FTE	7.0	7.0	7.0	0.0	0.0	7.0	7.0
6000 Personal Services	191.9	274.2	274.2	0.0	0.0	274.2	274.2
6100 Employee Related Expenses	62.8	78.6	78.6	0.0	0.0	78.6	78.6
6200 Professional and Outside Services	9.3	35.0	35.0	0.0	0.0	35.0	35.0
6500 Travel In-State	10.4	16.0	16.0	0.0	0.0	16.0	16.0
6600 Travel Out of State	0.0	5.0	5.0	0.0	0.0	5.0	5.0
6700 Food	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6800 Aid to Organizations and Individuals	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7000 Other Operating Expenses	149.2	235.2	235.2	275.0	275.0	510.2	510.2
8000 Equipment	1.6	15.0	15.0	0.0	0.0	15.0	15.0
8100 Capital Outlay	0.0	0.0	0.0	0.0	0.0	0.0	0.0
8600 Debt Service	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9000 Cost Allocation	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9100 Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Expenditure Categories Total:	425.2	659.0	659.0	275.0	275.0	934.0	934.0

Expenditure Categories Total:

Fund Source	Expenditure Categories Total
AA1000-A General Fund (Appropriated)	934.0

Fund Source Total:

425.2	659.0	275.0	934.0
425.2	659.0	275.0	934.0
425.2	659.0	275.0	934.0

Program Budget Unit Summary of Expenditures and Budget Request for Selected Funds

Agency: **State Board of Equalization**

	FY 2019	FY 2020	FY 2021	FY 2021
	Actual	Expd. Plan	Fund. Issue	Total Request

Program: **State Board of Equalization**

Fund: **AA1000-A General Fund**

	FY 2019	FY 2020	FY 2021	FY 2021
	Actual	Expd. Plan	Fund. Issue	Total Request
Appropriated				
0000 FTE	7.0	7.0	0.0	7.0
6000 Personal Services	191.9	274.2	0.0	274.2
6100 Employee Related Expenses	62.8	78.6	0.0	78.6
6200 Professional and Outside Services	9.3	35.0	0.0	35.0
6500 Travel In-State	10.4	16.0	0.0	16.0
6600 Travel Out of State	0.0	5.0	0.0	5.0
6700 Food	0.0	0.0	0.0	0.0
6800 Aid to Organizations and Individuals	0.0	0.0	0.0	0.0
7000 Other Operating Expenses	149.2	235.2	275.0	510.2
8000 Equipment	1.6	15.0	0.0	15.0
8100 Capital Outlay	0.0	0.0	0.0	0.0
8600 Debt Service	0.0	0.0	0.0	0.0
9000 Cost Allocation	0.0	0.0	0.0	0.0
9100 Transfers	0.0	0.0	0.0	0.0
Appropriated Total:	425.2	659.0	275.0	934.0
Fund Total:	425.2	659.0	275.0	934.0
Program Total For Selected Funds:	425.2	659.0	275.0	934.0

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
FTE	7.0	7.0
Expenditure Category Total	<u>7.0</u>	<u>7.0</u>
Appropriated		
AA1000-A General Fund (Appropriated)	7.0	7.0
Fund Source Total	<u>7.0</u>	<u>7.0</u>
<hr/>		
Personal Services	140.6	222.9
Boards and Commissions	51.3	51.3
Expenditure Category Total	<u>191.9</u>	<u>274.2</u>
Appropriated		
AA1000-A General Fund (Appropriated)	191.9	274.2
Fund Source Total	<u>191.9</u>	<u>274.2</u>
<hr/>		
Employee Related Expenses	62.8	78.6
Expenditure Category Total	<u>62.8</u>	<u>78.6</u>
Appropriated		
AA1000-A General Fund (Appropriated)	62.8	78.6
Fund Source Total	<u>62.8</u>	<u>78.6</u>
<hr/>		
Professional and Outside Services		35.0
External Prof/Outside Serv Budg And Appn	0.0	
External Investment Services	0.0	
Other External Financial Services	0.0	
Attorney General Legal Services	0.0	
External Legal Services	0.0	
External Engineer/Architect Cost - Exp	0.0	
External Engineer/Architect Cost- Cap	0.0	
Other Design	0.0	
Temporary Agency Services	8.4	
Hospital Services	0.0	
Other Medical Services	0.0	
Institutional Care	0.0	
Education And Training	0.3	
Vendor Travel	0.0	
Professional & Outside Services Excluded from Cost Alloca	0.0	
Vendor Travel - Non Reportable	0.0	
External Telecom Consulting Services	0.0	
Costs related to those in custody of the State	0.0	
Non - Confidential Specialist Fees	0.0	
Confidential Specialist Fees	0.0	
Outside Actuarial Costs	0.0	
Other Professional And Outside Services	0.6	

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
Expenditure Category Total	9.3	35.0
Appropriated		
AA1000-A General Fund (Appropriated)	9.3	35.0
Fund Source Total	9.3	35.0
Travel In-State	10.4	16.0
Expenditure Category Total	10.4	16.0
Appropriated		
AA1000-A General Fund (Appropriated)	10.4	16.0
Fund Source Total	10.4	16.0
Travel Out of State	0.0	5.0
Expenditure Category Total	0.0	5.0
Appropriated		
AA1000-A General Fund (Appropriated)	0.0	5.0
Fund Source Total	0.0	5.0
Food	0.0	0.0
Expenditure Category Total	0.0	0.0
Aid to Organizations and Individuals	0.0	0.0
Expenditure Category Total	0.0	0.0
Other Operating Expenses		235.2
Other Operating Expenditures Budg Approp	0.0	
Other Operating Expenditures Excluded from Cost Allocati	0.0	
Risk Management Charges To State Agency	0.0	
Risk Management Deductible - Indemnity	0.0	
Risk Management Deductible - Legal	0.0	
Risk Management Deductible - Medical	0.0	
Risk Management Deductible - Other	0.0	
Gen Liab- Non Physical-Taxable- Self Ins	0.0	
Gross Proceeds Payments To Attorneys	0.0	
General Liability- Non-Taxable- Self Ins	0.0	
Medical Malpractice - Self-Insured	0.0	
Automobile Liability - Self Insured	0.0	
General Property Damage - Self- Insured	0.0	
Automobile Physical Damage-Self Insured	0.0	
Liability Insurance Premiums	0.0	
Property Insurance Premiums	0.0	
Workers Compensation Benefit Payments	0.0	
Self Insurance - Administrative Fees	0.0	
Self Insurance - Premiums	0.0	
Self Insurance - Claim Payments	0.0	
Self Insurance - Pharmacy Claims	0.0	
Premium Tax On Altcs	0.0	

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
Other Insurance-Related Charges	0.0	
Internal Service Data Processing	6.4	
Internal Service Data Proc- Pc/Lan	0.0	
External Programming-Mainframe/Legacy	0.0	
External Programming- Pc/Lan/Serv/Web	0.0	
External Data Entry	0.0	
Othr External Data Proc-Mainframe/Legacy	0.0	
Othr External Data Proc-Pc/Lan/Serv/Web	3.0	
Pmt for AFIS Development & Usage	0.0	
Internal Service Telecommunications	0.0	
External Telecom Long Distance-In-State	4.9	
External Telecom Long Distance-Out-State	0.0	
Other External Telecommunication Service	0.0	
Electricity	0.0	
Sanitation Waste Disposal	0.0	
Water	0.0	
Gas And Fuel Oil For Buildings	0.0	
Other Utilities	0.0	
Building Rent Charges To State Agencies	26.2	
Priv Lease To Own Bld Rent Chrgs To Agy	0.0	
Cert Of Part Bld Rent Chrgs To Agy	91.2	
Rental Of Land And Buildings	0.0	
Rental Of Computer Equipment	0.0	
Rental Of Other Machinery And Equipment	0.4	
Miscellaneous Rent	1.6	
Interest On Overdue Payments	0.0	
All Other Interest Payments	0.0	
Internal Acct/Budg/Financial Svcs	6.8	
Other Internal Services	0.0	
Repair And Maintenance - Buildings	0.0	
Repair And Maintenance - Vehcles	0.0	
Repair And Maint - Mainframe And Legacy	0.0	
Repair And Maint-Pc/Lan/Serv/Web	0.0	
Repair And Maintenance - Other Equipment	0.4	
Other Repair And Maintenance	0.0	
Software Support And Maintenance	0.0	
Uniforms	0.0	
Inmate Clothing	0.0	
Security Supplies	0.0	
Office Supplies	2.1	
Computer Supplies	0.0	
Housekeeping Supplies	0.0	
Bedding And Bath Supplies	0.0	
Drugs And Medicine Supplies	0.0	
Medical Supplies	0.0	
Dental Supplies	0.0	
Automotive And Transportation Fuels	0.0	
Automotive Lubricants And Supplies	0.0	
Rpr And Maint Supplies-Not Auto Or Build	0.0	
Repair And Maintenance Supplies-Building	0.0	
Other Operating Supplies	0.0	

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
Publications	0.0	
Aggregate Withheld Or Paid Commissions	0.0	
Lottery Prizes	0.0	
Lottery Distribution Costs	0.0	
Material for Further Processing	0.0	
Other Resale Supplies	0.0	
Loss On Sales Of Capital Assets	0.0	
Loss on Sales of Investments	0.0	
Employee Tuition Reimbursement-Graduate	0.0	
Employee Tuition Reimb Under-Grad/Other	0.0	
Conference Registration-Attendance Fees	2.6	
Other Education And Training Costs	0.0	
Advertising	0.0	
Sponsorships	0.0	
Internal Printing	0.0	
External Printing	0.0	
Photography	0.0	
Postage And Delivery	2.8	
Document shredding and Destruction Services	0.1	
Translation and Sign Language Services	0.0	
Distribution To State Universities	0.0	
Other Intrastate Distributions	0.0	
Awards	0.0	
Entertainment And Promotional Items	0.0	
Dues	0.2	
Books- Subscriptions And Publications	0.0	
Costs For Digital Image Or Microfilm	0.0	
Revolving Fund Advances	0.0	
Credit Card Fees Over Approved Limit	0.0	
Relief Bill Expenditures	0.0	
Surplus Property Distr To State Agencies	0.0	
Security Services	0.0	
Judgments - Damages	0.0	
ICA Payments to Claimants Confidential	0.0	
Jdgmnt-Confidential Restitution To Indiv	0.0	
Judgments - Non-Confidential Restitution	0.0	
Judgments - Punitive And Compensatory	0.0	
Pmts Made to Resolve/Disputes/Avoid Costs of Litigation	0.0	
Pmts For Contracted State Inmate Labor	0.0	
Payments To State Inmates	0.0	
Bad Debt Expense	0.0	
Interview Expense	0.0	
Employee Relocations-Non-taxable	0.0	
Employee Relocations-Taxable	0.0	
Non-Confidential Invest/Legal/Law Enf	0.0	
Conf/Sensitive Invest/Legal/Undercover	0.0	
Fingerprinting, Background Checks, Etc.	0.0	
Other Miscellaneous Operating	0.5	

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
Expenditure Category Total	149.2	235.2
Appropriated		
AA1000-A General Fund (Appropriated)	149.2	235.2
Fund Source Total	149.2	235.2
Current Year Expenditures		15.0
Capital Equipment Budget And Approp	0.0	
Vehicles Capital Purchase	0.0	
Vehicles Capital Leases	0.0	
Furniture Capital Purchase	0.0	
Depreciable Works Of Art & Hist Treas/Coll Capital Purcha	0.0	
Non Depr Works Of Art & Hist Treas/Coll Cap Purchase	0.0	
Furniture Capital Leases	0.0	
Computer Equipment Capital Purchase	0.0	
Computer Equipment Capital Lease	0.0	
Telecommunication Equip-Capital Purchase	0.0	
Telecommunication Equip-Capital Lease	0.0	
Other Equipment Capital Purchase	0.0	
Other Equipment Capital Leases	0.0	
Purchased Or Licensed Software-Website	0.0	
Internally Generated Software-Website	0.0	
Development in Progress	0.0	
Right-Of-Way/Easement/Extraction Rights	0.0	
Oth Int Assets purchased, licensed or internally generate	0.0	
Other intangible assets acquired by capital lease	0.0	
Other Capital Asset Purchases	0.0	
Leasehold Improvement-Capital Purchase	0.0	
Other Capital Asset Leases	0.0	
Non-Capital Equip Budget And Approp	0.0	
Vehicles Non-Capital Purchase	0.0	
Vehicles Non-Capital Leases	0.0	
Furniture Non-Capital Purchase	0.1	
Works Of Art And Hist Treas-Non Capital	0.0	
Furniture Non-Capital Leases	0.0	
Computer Equipment Non-Capital Purchase	0.0	
Computer Equipment Non-Capital Lease	0.0	
Telecomm Equip Non-Capital Purchase	0.0	
Telecomm Equip Non-Capital Leases	0.0	
Other Equipment Non-Capital Purchase	0.0	
Weapons Non-Capital Purchase	0.0	
Other Equipment Non-Capital Lease	0.0	
Purchased Or Licensed Software/Website	1.5	
Internally Generated Software/Website	0.0	
LICENSES AND PERMITS	0.0	
Right-Of-Way/Easement/Extraction Exp	0.0	
Other Intangible Assets - Purchased, Licensed or Internall	0.0	
Noncapital Software/Web By Capital Lease	0.0	
Other Intangible Assets Acquired by Capital Lease	0.0	
Other Long Lived Tangible Assets to be Expenses	0.0	
Non-Capital Equipment Excluded from Cost Allocation	0.0	

Program Expenditure Schedule

Agency: **State Board of Equalization**

Program: **State Board of Equalization**

	FY 2019 Actual	FY 2020 Expd. Plan
Expenditure Category Total	1.6	15.0
Appropriated		
AA1000-A General Fund (Appropriated)	1.6	15.0
Fund Source Total	1.6	15.0
Capital Outlay		
Expenditure Category Total	0.0	0.0
Debt Service		
Expenditure Category Total	0.0	0.0
Cost Allocation		
Expenditure Category Total	0.0	0.0
Transfers		
Expenditure Category Total	0.0	0.0

Employee Retirement Coverage

Retirement System	FTE	Personal Services	Fund#
Arizona State Retirement System	7.0	222.9	AA1000-A

**Combined Regular & Elected Positions At/Above
FICA Maximum of \$128,400**

Total FTE	Personal Services	FTE's not eligible for Health, Dental & Life
0.0	0.0	0.0

Administrative Costs

Agency: **State Board of Equalization**

Administrative Costs Summary

Common Administrative Area	FY 2021
Personal Services	15.0
ERE	5.0
All Other	10.0
Administrative Costs Total:	30.0

Administrative Cost / Total Expenditure Ratio

	Request	Admin %
FY 2021	934.0	3.2%

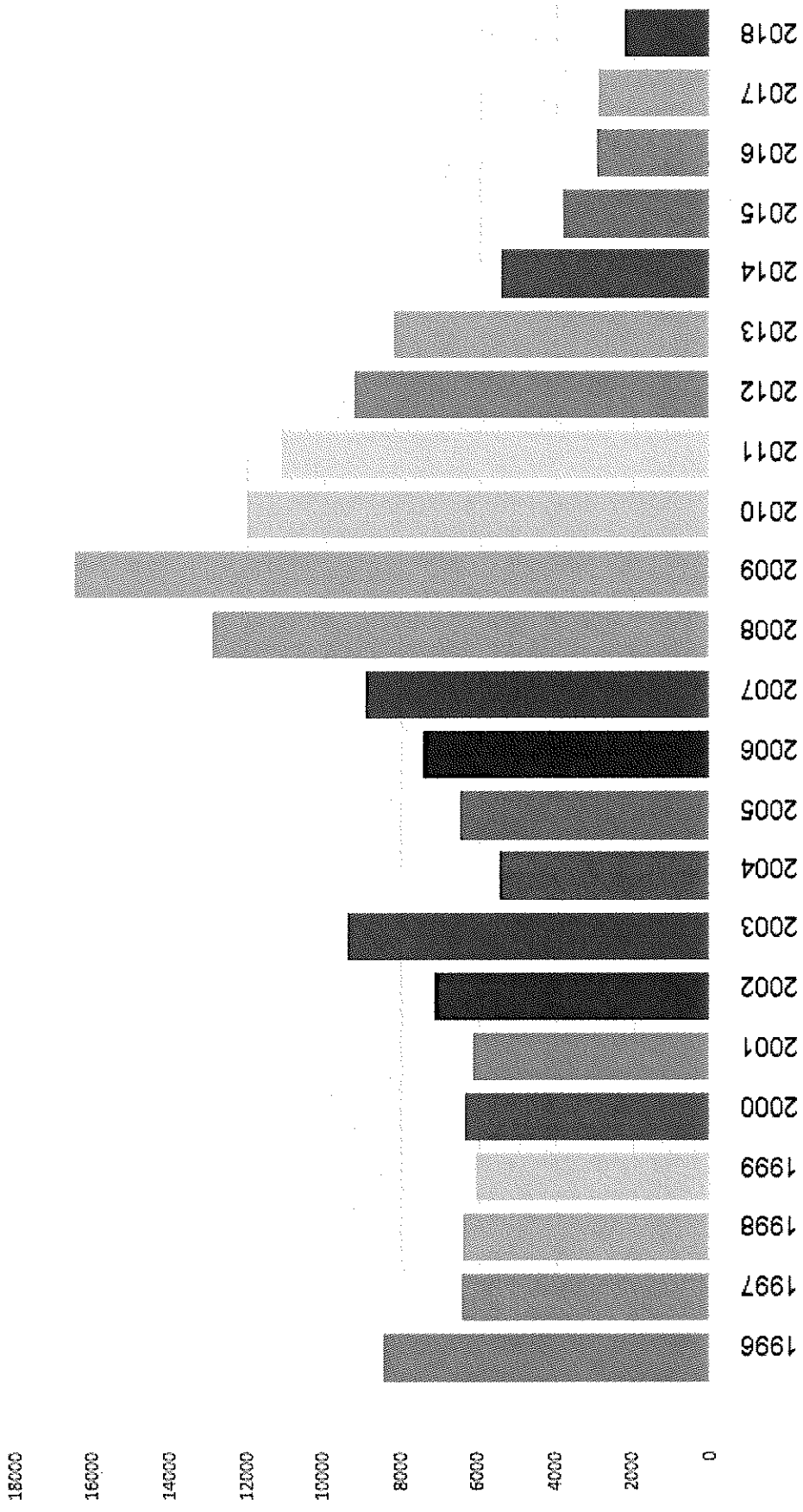


State Board of Equalization

APPEAL HISTORY 1996-2018

COUNTY	02	07	08	09	10	11	12	13	15	DOR	TOTAL	# CTY's
YEAR												
1996		5,414	1		3,006	3				13	8,437	5
1997		3,675	191		2,568					7	6,441	4
1998		3,604	172		2,276	82		213		17	6,364	6
1999	2	3,494	152		2,057	169		119		40	6,033	7
2000		3,682	77		2,402	45		112		11	6,329	6
2001		3,743	93		2,094	39		133		8	6,110	6
2002		3,853	101		2,810	95		257		27	7,143	6
2003		6,888	103		2,023	42		272		45	9,373	6
2004		3,490	88		1,654	40		187		15	5,474	6
2005		4,286	37		1,953	24		156		2	6,458	6
2006		4,670	51		2,456	108		139		16	7,440	6
2007		5,802	197	26	2,315	266		263	42	9	8,920	8
2008		9,045	243	23	2,591	483		493	27	16	12,921	8
2009		12,134	360		3,085	468		397		30	16,474	6
2010		8,328	361		2,673	271		317		18	11,968	6
2011		7,275	279		3,250	263				11	11,078	5
2012		5,913	177		2,858	223	25			6	9,202	6
2013		5,104	198		2,530	99	48	199		10	8,188	7
2014		3,109	107		1,892	157	28	133		4	5,430	7
2015		2,131	81		1,235	121	20	213		11	3,812	7
2016		1,420	69		1,255	97	29	61		5	2,936	7
2017		1,034	41		1,657	71	11	61		1	2,876	7
2018		847	60		1,194	77	16	37		0	2,231	6
TOTALS	2	108,941	3,239	49	51,834	3,243	177	3,762	69	322	171,638	

APPEAL HISTORY



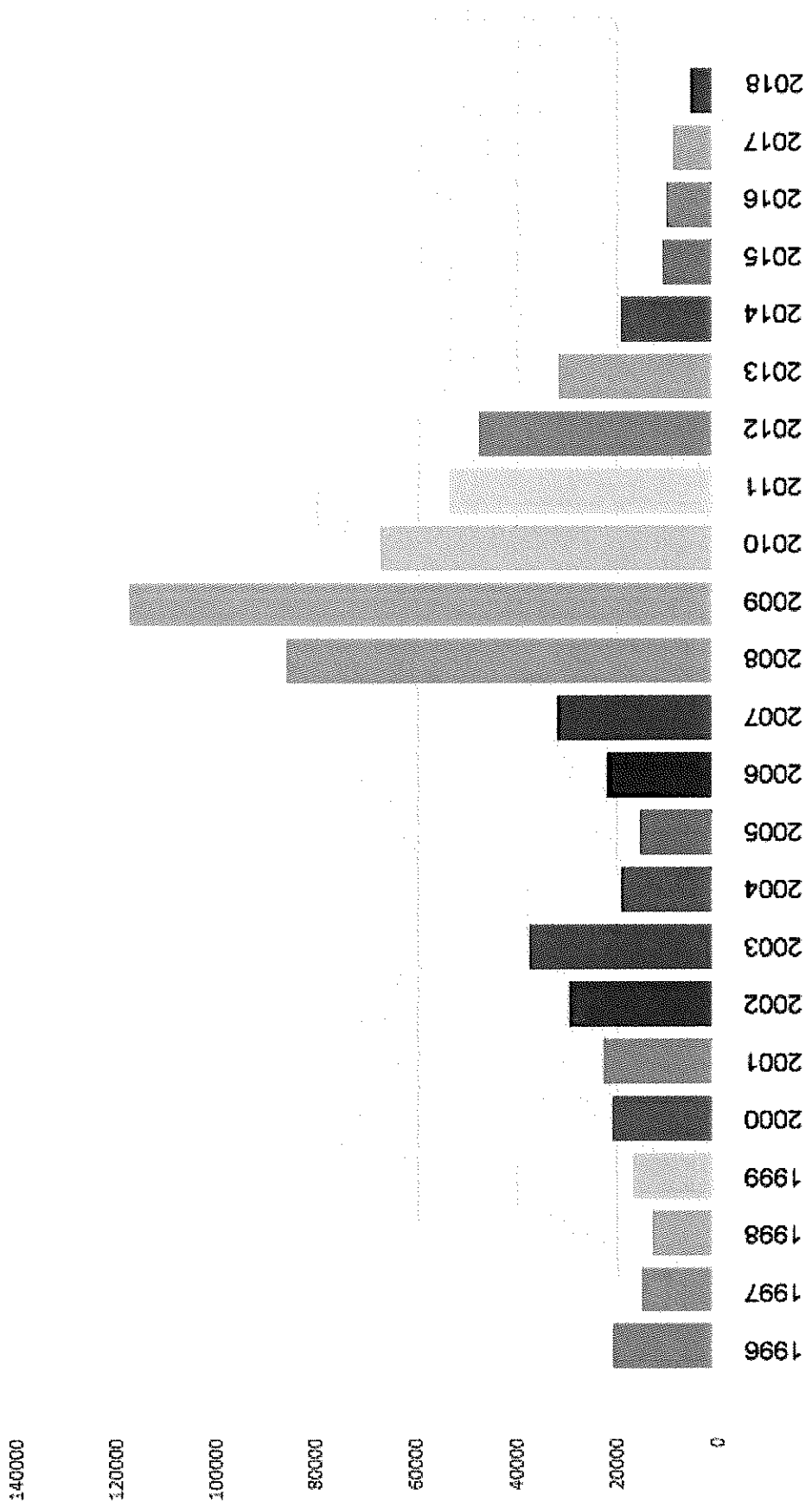


State Board of Equalization

PARCEL HISTORY 1996 - 2018

COUNTY	02	07	08	09	10	11	12	13	15	DOR	TOTAL	# CTY's
YEAR												
1996		15,013	15		5,972	3				18	21,021	5
1997		8,763	409		5,947					8	15,127	4
1998		7,679	353		4,284	125		402		23	12,866	6
1999	2	10,945	367		4,389	604		450		40	16,797	7
2000		16,133	96		4,504	48		259		11	21,051	6
2001		18,124	139		3,822	210		463		8	22,766	6
2002		21,429	1,007		5,459	1,307		351		27	29,580	6
2003		29,476	320		5,464	75		2,037		45	37,417	6
2004		14,403	185		3,289	58		1,154		15	19,104	6
2005		10,871	81		4,283	86		215		2	15,538	6
2006		14,642	106		4,684	2,246		305		16	21,999	6
2007		24,762	481	31	4,813	1,343		610	50	9	32,099	8
2008		59,887	715	41	11,331	12,270		1,880	35	16	86,175	8
2009		85,749	1,442		13,045	15,357		1,980		30	117,603	6
2010		47,106	1,216		11,800	5,589		1,457		18	67,186	6
2011		31,831	759		13,537	7,280				11	53,418	5
2012		26,483	673		10,571	9,949	31			6	47,713	6
2013		18,619	910		8,019	3,015	52	1,115		10	31,740	7
2014		9,776	216		5,400	3,008	506	465		4	19,375	7
2015		5,327	129		2,518	2,241	20	638		11	10,884	7
2016		3,334	130		4,098	2,297	123	185		5	10,172	7
2017		3,184	73		4,531	793	11	118		1	8,711	7
2018		1,662	110		2,585	938	18	59			5,372	6
TOTALS	2	485,198	9,932	72	144,345	68,842	761	14,143	85	334	723,714	

PARCEL HISTORY



Agency 5-Year Plan

Issue 1 Replace the Board's Information Technology system. The goal is to improve Information Security to provide protection for the agency and the public.

Description: Microsoft no longer supports the current custom application software. A newer application is required to accommodate current and future Information Security requirements.

Solutions:

1.1 Funding must be obtained for the build of a new software application.

Issue 2 Information Security must be upgraded.

Description: This agency will upgrade and update all hardware and software to the latest technology required to implement the State's Information Security plans.

Solutions:

1.1 The Board will utilize all state ASET available assets and resources to become compliant with all information security requirements.

Issue 3 Create and maintain a permanent hearing room in the capital Annex building at 400 W. Congress, Tucson, AZ. This project is 95% complete for FY 2019.

Description: This project resulted from the opportunity to obtain space at the location where all appeals in Pima County take place. Prior to having a permanent room the Board was only able to obtain hearing rooms from other agencies at the times those rooms were not being used by the agency. This was a logistics burden and created a dependency for use of personnel from a gratuitous agency to set up the rooms for hearings and returning files back to Phoenix.

Solutions:

Use of vacancy savings and operational savings allows for the funding of this project without requiring a request for supplementing funds. Enhancement to the project will occur over a two-year period. The room will be furnished, over time, with items obtained from Arizona's Surplus Property.

Resource Assumptions

	FY2022 Estimate	FY2023 Estimate	FY2024 Estimate
Full-Time Equivalent Positions	0.0	0.0	0.0
General Fund	659.0	659.0	659.0
Other Appropriated Funds	0.0	0.0	0.0
Non-Appropriated Funds	0.0	0.0	0.0
Federal Funds	0.0	0.0	0.0