



## STATE OF ARIZONA BOARD OF EQUALIZATION

100 North Fifteenth Avenue, Suite 130 Phoenix, AZ 85007

(602) 364-1600

### Board Training Agenda 2018

Maricopa June 11 – 13, 2018

#### MONDAY, JUNE 11, 2018

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 9:30 a.m.	Economic Trends and Growth 2017-2018	Richard "Rick" Merritt Elliott D. Pollack & Company
9:30 a.m. to 10:30 a.m.	Depreciation/Obsolescence Real Property Eurofresh v. Graham County	Darren Rasmussen, DOR Steve Barney, DOR Jolene Christoferson, DOR
10:30 a.m. to 10:45 a.m.	Break	
10:45 a.m. to 11:45 a.m.	Ratio Standards Guidelines ARS-11054.E Legislative Changes - DOR	Steve Barney, DOR Jolene Christoferson, DOR
11:45 a.m. to 12:00 p.m.	Comments/Questions	George Shook, Interim Chairman
12:00 p.m. to 1:00 p.m.	Lunch	On your own
1:00 p.m. to 2:00 p.m.	DOR Personal Property Follow up	Lucinda Meza, DOR
2:00 p.m. to 3:00 p.m.	Borden of Proof Presumption of Correctness	George Shook, Interim Chairman
3:00 p.m. to 3:15 p.m.	Break	
3:15 p.m. to 4:15 p.m.	Module I Exam Review	George Shook, Interim Chairman
4:15 pm to 5:00 p.m.	SBOE Decisions	George Shook, Interim Chairman



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#### TUESDAY, JUNE 12, 2018

<u>Time</u>	<u>Topic</u>	<u>Presenter</u>
8:00 a.m. to 8:30 a.m.	Welcome/Orientation	George Shook, Interim Chairman
8:30 a.m. to 9:30 a.m.	Open Discussions	George Shook, Interim Chairman
9:30 a.m. to 10:30 a.m.	2018 Overview of Commercial/Ag/Land Legislation	Tracy Johnston Maricopa County Assessor's Office
10:30 a.m. to 10:45 a.m.	Break	
10:45 a.m. to 11:30 a.m.	Market Changes CAMA	David Whiterell Maricopa Assessor's Office
11:30 a.m. to 12:00 p.m.	2016/2018 Review Class 3/Class 4	Tracy Johnston/Ray Bell Maricopa Assessor's Office
12:00 p.m. to 1:00 p.m.	Lunch	On your own
1:00 p.m. to 2:00 p.m.	Economic Development Greater Phoenix Area	Christine Mackay, Director Community & Economic Development, City of Phoenix
2:00 p.m. to 2:15 p.m.	Break	
2:15 p.m. to 3:00 p.m.	Evidence Basics	Dawn Gabel, Esq. Quarles & Brady, LLP
3:00 p.m. to 4:30 p.m.	Case Studies Actual SBOE Decisions	George Shook, Interim Chairman
4:30 p.m. to 5:00 p.m.	Discussion	George Shook, Interim Chairman



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**Board Training Agenda 2018**

**Maricopa June 11 – 13, 2018**

**WEDNESDAY, JUNE 13, 2018**

<b><u>Time</u></b>	<b><u>Topic</u></b>	<b><u>Presenter</u></b>
8:00 a.m. to 8:30 a.m.	Welcome/Administration	George Shook, Interim Chairman
8:30 a.m. to 9:30 a.m.	Attorney General's Issues and Handbook	Charles Grube Attorney General's Office
9:30 a.m. to 10:30 a.m.	Legislative Update	Jennifer Stielow Arizona Tax Research
10:30 a.m. to 10:45 a.m.	Break	
10:45 a.m. to 11:45 a.m.	Module II Exam Practical Exercise	George Shook, Interim Chairman
11:45 a.m. to 1:00 p.m.	Lunch on your own	
1:00 p.m. to 2:30 p.m.	Module II Exam Grading and Critique	George Shook, Interim Chairman
2:30 p.m. to 2:45 p.m.	Break	
2:45 p.m. to 4:30 p.m.	Income Approach Critical Analysis	Dan Swango, MAI, Ph.D.
4:30 p.m. to 4:45 p.m.	Administration	George Shook

**(GUEST PRESENTERS MAY BE ADDED TO AGENDA)**